

bulletin

news from CITI – partner in change

jump-start your project

by **Geoff Vincent**

Principal Consultant: CITI Group

In a recessionary climate, effective project management is doubly important. Simply to survive, organisations may need to carry out rapid and effective change, and be confident that it is carried to completion. And they may need to do so with fewer resources, to more challenging timescales, and under much stricter constraints than in more prosperous times.

Yet organisations often find it difficult to mobilise their project management effectively – even if they have previously invested in (for example) sending their project managers on PRINCE2® training courses. Knowledge, even of a well-tried and tested method, is not the same as the ability to produce results under pressure.

Faced suddenly with a need to deliver, with possibly severe consequences of failure, how can organisations

‘jump-start’ their project management capability?

Based on recent experience with CITI clients, there are a number of things that can be done to produce results quickly and at minimum cost:

■ **Promote proven project management skills and experience, not just knowledge.** Put experienced people, with a track record of delivery, in the most critical roles – even if it means an organisational reshuffle. Use the budget you have in the most effective way. It is education, not just method-based training, and the sharing of lessons learned that develop genuine skills and experience in project managers. In recessionary times, these are the people you need to know you can rely on.

■ **Find simple and effective ways to apply project management principles.** Recent work with a major client on ‘appropriate governance’ has identified simple ways to ensure, with minimal intervention, that projects are set up and governed in the right way – minimising bureaucracy, while ensuring that essential governance principles are actually put into practice. At critical times, you cannot afford for key initiatives to fail – neither can you afford wasted overheads.

■ **Check if the organisation is getting in the way.**

A simple health check can verify if an individual project is set up in the right way, while a deeper analysis based on forensic project management principles will identify and address systemic issues of organisation or process that may be leading to repeated failure or underperformance. Survival in a challenging climate means rooting out and resolving causes of failure, wherever they may be.

■ **Look beyond the method.**

The new version of PRINCE2® 2009, shortly to be released, places emphasis on principles (such as management by exception) rather than process rules. ‘Best practice’ can be implemented with a minimum of bureaucracy, once the key principles are clearly understood. It is good judgment, not following the rule book, that will maximise the chance of survival.

Faced with a difficult environment, we can keep doing what we’ve always done, and hope that things turn out all right in the end. Or we can take active steps to become leaner, fitter, and better adapted to the challenges ahead. The choice is yours.

(PRINCE2® is a Registered Trade Mark of the Office of Government Commerce in the United Kingdom and other countries.)

take active steps to become better adapted to the challenges ahead

supporting a growing demand

■ **BEST PRACTICE SHOWCASE**
23 June 2009, QEII Centre in Westminster, London
To book visit www.bestpracticeshowcase.com

Organisations are now moving toward 'demand-driven' development, that is the framing of development support around a more complex mix of support interventions – founded on a firm understanding of the needs of the community overall and the individuals within it. This begs the question: "How do we assess the development needs of the community?"

For the answer, see CITI's case study seminar on 'Assessing 'demand-driven' development: an effective approach' at Best Practice Showcase. In this session an overview of different approaches is discussed, and their various strengths and weaknesses assessed. The underlying principles of effective assessment are identified.

A case study will be presented by Magnox South Ltd, who recently carried out work to understand and measure the capability needs of their project and programme community. The case study illustrates how these best practice principles were put into action, and the useful information it provided to those tasked with devising a 'demand-driven' development framework for their staff.

■ **Please see back page for more details.**



change starts here

by Andrew Smart,
Director of Project Management, Magnox South,
and Bernard Murray-Gates,
CITI Principal Consultant

bridging

the gap

TACKLING Britain's nuclear legacy is one of the most important and demanding managerial, technical, commercial and environmental challenges facing the UK over the next century.

Magnox South Ltd, a company owned by EnergySolutions, is the management and operations contractor currently responsible for defuelling and decommissioning five of the UK's historic Magnox nuclear reactor sites on behalf of the Nuclear Decommissioning Authority.

The sheer scale of this challenge, the diversity of facilities that were built, the different technical specifications used and the fact that much time has passed since



implementation, makes each and every clean-up project uniquely challenging. Andrew Smart, Director of Project Management, said: "The priority for Magnox South is decommissioning the sites we manage in a safe and hazard-free manner. This involves complex project management challenges and requires high levels of professionalism. We recognised that we wanted to develop the skills and enhance the competencies of both our project managers and the other professionals working with them on our projects.

sustainable improvement

"We knew that 'standard' project management training courses are readily available but given our unique environment, and the diversity of experience among our workforce, we were not interested in a

'sheep dip' approach. We had some experience of this in the recent past and understood its limitations in making sustainable improvement in performance.

"We wanted to better understand development needs across the community before committing investment in project management training. We also realised that we needed to know more about the required competencies of our staff before we could even attempt to bridge the 'development gap'. Finally we wanted to create a comprehensive development support framework that addressed individuals' requirements and allowed them to access the necessary development interventions."

Many organisations are now coming to the same conclusion about developing their project and programme capability. In the past, development needs have been addressed in a 'scattergun' fashion – usually with some mixture of distance and classroom-based learning that are not particularly connected or related to each other.

More-enlightened organisations are now

moving towards 'demand-driven' development, that is the framing of development support around a more complex and integrated mix of support interventions – founded on a firm understanding of the needs of the overall community and the individuals within it.

"We needed a reliable, verifiable assessment process that could work cost-effectively across several sites throughout the southern counties of England. This had to be easy to access and not burden the staff asked to take part.

demand-driven development

"Following a rigorous supplier process we engaged CITI to assess and establish the 'gap of performance' between desired and actual capability, in order to allow us to specify a 'demand-driven' development framework for the project community including project managers, project control staff and project team members," said Andrew.

In addition to utilising elements of its standard project management profiling toolkit, CITI developed a bespoke set of questionnaires

to examine the competencies expected of professionals in different project roles and at different levels within Magnox South. This solution allowed assessment of core competencies in project management as well as the specific technical competencies required by professionals within such an exceptional environment. It included self-assessment as well as 360-degree feedback, and provided each participant with their individual report as well as population summaries and analysis that informed management discussions about the overall development framework.

The successful implementation of the assessment process over a period of about a month has been a good experience for Magnox South. "The new information we gained about our project community's development needs is a huge step forward for us," added Andrew. "Now we need to close the capability gaps we found by ensuring that future development interventions give our project community the skills and approaches required to tackle the complex challenges ahead of them."

reaching goals through individual development

By Louise Worsley, Design Authority

► new learning strategies

IN the last ten years there has been an unprecedented growth in management education. The MBA is now the base requirement of anybody wishing to enter into senior management consultancy or into many senior management positions.

Yet organisations have a greater demand for management competence than the MBA schools can possibly service. Outside academia, innovative corporate training enterprises increasingly provide the type of

management training where learning is distributed at the time of need, embedded in a work context, and delivered in rapid 'bite-sized pieces', which aim to meet participants' needs in terms of depth of information coverage, timeliness of delivery, and job-relatedness.

In working with organisations to develop project capability, CITI has focused on the development of individual capability through organisational development.

"It takes a village to bring up a child" (South Africa township lore). Similarly, it takes a community to create a project manager. Development activities must combine training approaches with on-the-job

development, support and mentoring.

Three years ago we worked with a group of clients to career assess some of their most senior and successful project and programme managers. What made them good? What development opportunities had they found most useful?

Interestingly, over 90 per cent of those interviewed had at some point in their career been 'taken under the wing' of a senior person in their organisation. This person generally took the role of personal champion, helping the project manager to become positioned appropriately in the political milieu of the organisation.

► development needs analysis

CITI's new personal development questionnaire is designed not only to help you see which of our courses is most appropriate but also to prompt your thinking about what development actions you should be taking. It uses the insights gained from profiling and interviewing over ten thousand project managers.

Why not try it today? Simply visit www.citi.co.uk/dna

supporting a growing demand

Continued from inside.

■ BEST PRACTICE SHOWCASE – BIRDS OF A FEATHER SESSION

23 June 2009, QEII Centre in Westminster, London

To book visit

www.bestpracticeshowcase.com

Best Practice Showcase 2009 offers the widest range of Birds of a Feather (round-table) sessions yet. These sessions are popular and are required to be booked in advance. Join the CITI table at 10am, 11am, noon or 3pm for a highly engaging and topical discussion on 'Organisational and individual development: achieving effective return on investment'.

All organisations will recognise the problem of achieving return on the annual investment they make in developing their project and programme management expertise.

Too often the promise of lasting performance improvement is illusory, and the warm afterglow of a well-delivered and well-received training course becomes a fading memory as delegates swiftly revert to the old mental and behavioural habits they have grown accustomed to within their organisations.

Bernard Murray-Gates, CITI Principal Consultant, discusses: where does it go wrong? Where do development strategies fall short, and what can be done to address the gap? How can we structure development frameworks in order to achieve the best return on our investment? How should we measure that return? What should the organisation do to support and nurture effective development of individuals and groups?

This workshop will identify the major obstacles to development and outline the latest 'best practice' thinking about adult learning.

■ BEST PRACTICE USER GROUP (BPUG) 16 July 2009, CITI Limited, Newport Pagnell

To book visit www.usergroup.org.uk

CITI's approach to learning takes participants 'beyond method' to experience complex project issues in real business environments.

In this one-day event we invite members of BPUG to experience how they can apply new techniques and good judgment in complex situations. Through the day we explore effective approaches to portfolio management and link these to organisations' value systems and strategies.



expand your skills

Project Leadership

This highly interactive and practical masterclass addresses the challenges of managing and leading people in projects and provides 'best practice' strategies and tactics for dealing with people and teams. It is the development of these critical people skills that makes the difference between functional professionals and successful project managers.

13-14
July
2009

Coming in October ...

Delivering Strategic Programmes – practical programme management techniques which take individuals beyond applying a method.

Managing Complex Projects – deliver complex projects such as delivery of new technologies, management of complex stakeholder groups or delivering across departments.

Making Projects Work – tools and techniques to manage projects in any sector.

Creating Valuable Project & Programme Support Offices – set up and manage a support office that adds value to your organisation.

■ Go to www.citi.co.uk/opencourses for more information on all our courses or call 01908 283 600.

Understanding Project Management

By attending this two-day course designed for non-project managers, you will learn more about how projects are run, how project techniques and approaches can add value to your current role (be it in HR, finance, marketing or operations) and what factors make project management different from other types of management.

14-15
Sept
2009

Professional Portfolio Management

Successful portfolio management requires the application of practical techniques for clearly assessing the desirability of the portfolio and for managing its 'doability'. This course provides a proven approach for managing portfolios, enabling you to organise and structure portfolios of projects using strategies that will maximise their value within the organisational constraints of resources and risk tolerance.

28-29
Sept
2009

Manage your career – MSc Managing Major Projects and Programmes Next induction day – 6 October Closing date – 10 July

Designed for experienced project managers, this part-time MSc programme is designed to provide a qualification whilst developing your project management approach, so you can deliver the most complex cross-functional projects. Assessment requires attendees to take the learning from the taught modules and apply it to their current projects or programmes, providing immediate value to their employers and allowing them to apply their learning with support from both CITI and the National Centre for Project Management.

■ To check your eligibility to join the programme and view details of the modules included go to www.citi.co.uk/msc or call 01908 283 600.